



Scalable Systems for Smart Lenders

“MYOB Acumatica has saved us time in running and reviewing reports. The single login and standardisation of chart of accounts and job names has made a big difference.”

Allon Traub

Head of Finance, AltX Financial Group

Key challenges included

- Lack of consolidated reporting across entities
- Inability to link suppliers, customers and jobs across multiple companies
- Manual inefficiencies in reporting and month-end processes
- Limited integration with procurement and expense management platforms
- Need to standardise general ledger structures
- Desire for cloud-based access and scalability



About AltX Financial Group

As a leading alternative asset manager, the AltX Financial Group focuses on consistently delivering results to our stakeholders alongside investing in long-term growth.

Founded in 2012, the AltX Financial Group originates and manages private capital transactions through four fully owned subsidiaries, Assetline Capital, Generate Homes, AltX and 365 Funding.

Assetline Capital, an established non-bank lender, provides borrowers with a range of bespoke financing solutions. AltX is a private credit fund manager providing institutions, family offices and private wholesale investors with attractive risk-adjusted returns uncorrelated to public markets. 365 Funding offers private wholesale funding to non-bank lenders and mortgage originators, enabling them to scale through fast, flexible capital solutions. Generate Homes is a debt deposit product utilising institutional capital, helping more Australians access the property market.

Industry
Financial Services

Employees
65

Turnover
\$150 million

Website
www.altxgroup.com.au



The Need for Change

After over a decade using MYOB AccountRight, AltX Financial Group's rapid growth exposed the limitations of their legacy system. As complexity increased across entities, funds, and reporting, they knew it was time for a scalable cloud-based ERP that could centralise data and streamline operations.

"We evaluated several mid-market ERP systems to find the best fit," said Allon Traub, Head of Finance.

"We needed a system that would unify our companies and funds in a single solution."



Why MYOB Acumatica and Leverage Technologies?

Having used MYOB AccountRight from day one, transitioning to MYOB Acumatica felt like a natural next step.

"The familiarity with MYOB gave us confidence in the transition," said Allon.

"Leverage Technologies delivered a well-structured, cost-effective implementation plan — we went live within 45 days."

2,200+ loans funded

\$5.8 billion in deals

13 years of operations

The Results

Since going live with MYOB Acumatica in July 2023, the AltX Financial Group has seen measurable improvements:

- Faster month-end reporting
- Seamless integration with Velixo (Financial Reporting) and Prospend (Expense Management and AP Automation)
- Standardised chart of accounts and job structures
- Centralised access through single sign-on
- Improved data visibility and decision-making

The system has empowered the AltX Financial Group to scale confidently, with real-time insights and streamlined processes to support ongoing growth.



