



Proven Experience Serving PE and VC Firms



Sage Intacct could be a fit if...

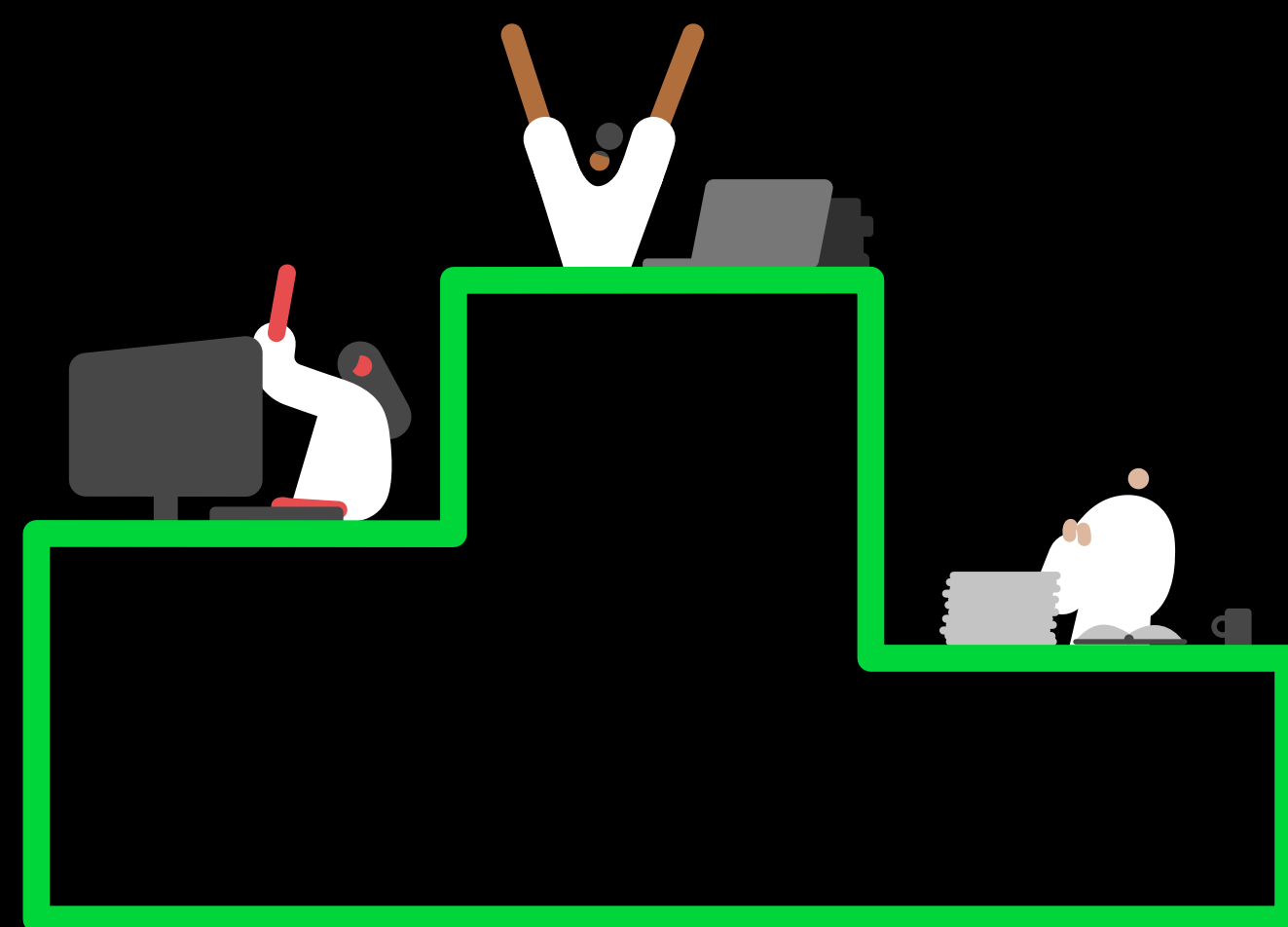
- You struggle to manage multiple entities using current systems.
- You feel that you have “outgrown” QuickBooks or other legacy systems.
- It takes too long for you to close your monthly books.
- You need better insights into firm performance.

Illustrative Sage Intacct PE and VC Clients:



Product Highlights

- Cut monthly close time by 50% with continuous consolidations.
- Visibility into key metrics such as liquidity, expense ratios and cash flow to better manage the business.
- Automated rules-based expense allocations across line of business.
- Multi-entity financial management, automated intercompany journal entries, dimensions for the general ledger and customized reporting.
- Control access to data based on roles.
- GAAP Compliant.



Recognized by Finance Industry Experts:



First and **only** preferred provider of the AICPA.



Sage Intacct received the **highest score** in Core Financials for the Lower Midsize Enterprises in Gartner’s Critical Capabilities Report.



Highest customer satisfaction score for the Accounting Software and ERP Systems categories on G2 Crowd.

What our customers are saying:

“Sage Intacct has been a huge value to us. We close our books much more efficiently allowing us to make more informed decisions. I can focus my time on growing CoVenture, and not worrying about inefficiencies slowing us down.”

Isaac Strulowitz
CFO, CoVenture

A Sage partner



Leverage

<https://www.leveragetechnologies.com.au/>

Our success is driven by referrals, indicating our ability to deliver exceptional business solutions. We prioritise client goals and provide tangible benefits with a fast ROI, going beyond ERP solutions to deliver true business outcomes

